# Havenwood Congregate Apartments

240 Richmond Ave. • Batavia, NY 14020 PH 585-344-1260 • Fax: 585-344-1892 • TTY 1-800-662-1220 mfrounick@gvrpc.com

Havenwood Congregate Apartments is an apartment complex designed for persons aged 62 and older or persons with a disability aged 18 years and older. The apartments were constructed with financing and subsidies provided by USDA Rural Development and NYS HCR.

Free language services are available to those with Limited English Proficiency.

#### **Income Limits**

Annual income (gross income including interest income from assets) must be below the following amount to qualify for Havenwood Congregate Apartments:

One person household: \$24,650 per year
 Two person household: \$28,200 per year

#### **Citizenship**

To be eligible, applicants must be U.S citizens, U.S. noncitizen nationals, or qualified aliens. Aliens must provide proof of eligible immigration status.

#### <u>Rent</u>

Your share of the cost of rent is based on your income. It is calculated on a case-by-case basis based on 30% of your adjusted gross income.

### Maximum Rents (Basic Rents)

One Bedroom Apartments at \$699 - security deposit of the same amount

#### **Application Process**

Please complete the application form completely and return it to the above address.

**Fill in all items. Do not leave any questions blank.** There is no application fee. Landlord references, credit checks and criminal checks will be competed. After your application has been processed, you will be notified by mail. If your application meets the eligibility requirements for this property, it will be placed on the waiting list. When a vacancy is expected, you will be contacted with information on further steps.

### **Please contact**

(585) 344-1260 Martha Frounick, Site Manager

Office Hours:	Monday	9:00 PM - 1:00 PM
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Tuesday 1:00 PM - 5:00 PM Wednesday 9:00 AM- 5:00 PM Thursday 1:00 PM - 5:00 PM Friday 9:00 PM - 1:00 PM





# Havenwood Congregate Apartments

#### **Smoke-Free**

Havenwood Congregate Apartments is a Smoke-Free apartment complex. No smoking is allowed in any area of the building; *including inside apartments*.

#### **Congregate Services**

On-site activities and service coordination – see page 10 for more information.

#### **Property Features**

32 Total Apartment Units: 1 bedroom - 32 @ 660 square feet

**Utilities** 

Heat: Gas hot water heating. Paid by landlord.

Electric: Individually metered for each apartment. Paid by resident.

Water, Sewer, Trash: Paid by landlord.

**Hair Salon:** Local professional hair stylist

**Central Dining room:** For congregate meals

**Parking**: Free off-street parking.

**Community Room**: Social room with kitchen for use by residents and their quests.

**On-Site Laundry**: Washers and dryers are coin-operated.

**Apartment Unit Features**: All apartments contain a living room, a full kitchen, pantry, bathroom, two closets and one bedroom. Electric range, refrigerator, and built-in air conditioner provided. Storage space is available to residents.

#### **Safety**

**Fire Alarm System** and sprinkler system safeguard the entire building.

**Entrance:** The main entry door is locked at all times. Visitors call residents by way of an intercom system located in the entry. Residents can then open the main door from their apartment.

**Neighbor Call System:** Emergency pull cords are located in the bedrooms and bathrooms of all apartments which sound a bell in the halls and lights a dome light outside the apartment door.

**Detectors**: Each apartment has a Smoke Detector, Heat Detector and Carbon Monoxide Detector.

#### **Accessibility**

All interior and exterior areas of the building are accessible by wheelchair. A handicapped-accessible elevator serves both floors.

**Handicapped Apartments**: Four apartments are handicapped-accessible with roll-in showers. Most other units have modified accessibility features with step-in showers and grab bars.

If you need a reasonable accommodation for a disability, please let us know.



## <u>Havenwood Congregat</u>e Apartments

Please return to:

240 Richmond Ave. Batavia, NY 14020 Phone (585) 344-1260 Fax (585) 344-1892 TTY 1-800-662-1220

#### RENTAL APPLICATION

If you need assistance completing this form, please contact the Site Manager. Any individual with a disability who needs accommodation with respect to this correspondence should inform the Site Manager.

Free language services are available to those with Limited English Proficiency.

OFFICE USE ONLY:
Date Received
Time Received
Initials
Disposition

Fill in all items. Do not leave any items blank. If it does not apply, enter "NA". Please Print.

It will be your responsibility to provide management with all the necessary information to properly process your application and verify your eligibility. This includes names, addresses, phone and fax numbers, where applicable and any other information required. If questions are not answered, the application may be deemed to be incomplete and could be returned to you. Please answer truthfully. We will verify your information.

#### **APPLICANT INFORMATION:**

<b>CURRENT Address:</b>	If using a P.O. Box number	oer, please include ye	our street address	Phone Numbers:
				Home:
First Name	Middle Initial	Last Name		Cell:
Street				Work:
City		State	Zip	Message:
How long have you liv	ed there?: from	to	□ Rent Monthly rent o	or   Own your home or mortgage payment: \$

O-APPLICANT INF	ORMATION:			
CURRENT Address	: If using a PO Box numb	er, please include yo	ur street address	Phone Numbers:
	-			Home:
First Name	Middle Initial	Last Name		Cell:
Street				Work:
				Message:
City		State	Zip	
How long have you	lived there?: from	to		or
Name of person to r	notify in case of emergenc	y:		Phone#:

**HOUSEHOLD MEMBERS** List **ALL** persons who will be living in the apartment. You must use the correct legal name for each household member as it appears on the social security card.

Name	Social Security #	Birthdate	Age
(Applicant)			
(Co-Applicant)			
,			

#### **INCOME** List <u>ALL</u> sources of income (gross income before deductions):

Source of Income per month:	Applicant	Co-Applicant
Employment /month (include tips and bonuses)	\$	\$
Public Assistance (DSS/TANF) do not include food stamps	\$	\$
Unemployment	\$	\$
Social Security before Medicare deduction	\$	\$
Supplemental Security Income (SSI)	\$	\$
NY State Supplement Program (SSP)	\$	\$
Disability	\$	\$
Worker's Compensation	\$	\$
Alimony or Child Support	\$	\$
Insurance Policies	\$	\$
IRA, Pensions or Annuity income	\$	\$
Veterans Administration Pension	\$	\$
Self-Employment or Business income	\$	\$
Income from Rent or Sale of Property	\$	\$
Regular contributions from outside the household	\$	\$
All Other Income	\$	\$
TOTAL HOUSEHOLD INCOME before deductions	\$	\$

<b>Applicant Name</b>	Current Applicant Employer	Employer Address
Position Held		How Long Employed:

Co-Applicant Name	Current Co-Applicant Employer	Employer Address
Position Held		How Long Employed:

## **ASSETS** List <u>ALL</u> assets:

**CURRENT ASSETS** (list all assets currently held by all household members and the cash value). Cash value is the market value less any reasonable costs that would be incurred in converting the assets to cash (i.e. broker and legal fees).

Current Assets		Cash Value	Bank(s), Credit Union(s) or Company
Checking Accounts		\$	
Savings Accounts		\$	
Annuity, Mutual Funds		\$	
Certificates of Deposit (CD's)		\$	
IRA, Keogh, 401K accounts		\$	
Money Market Funds		\$	
Mutual Funds		\$	
Stocks, Bonds		\$	
Trusts		\$	
Business		\$	
House (minus mortgage owed)		\$	
Personal Property held as an investment		\$	
Life Insurance (Whole or Universal only)		\$	
Real Property (rental property or other capital investmen	t)	\$	
Savings Bonds or Treasury Bills		\$	
Cash		\$	
Investment value of items in safety deposit box		\$	
Any Other Asset		\$	
Total Ass	ets:		
Do you have a BURIAL ACCOUNT?  Yes No  ASSETS DISPOSED  Have you given away, sold or transferred ownership of an in the last two years?  Yes No		igh which funeral l	
Assets Disposed		Cash Value	Date Disposed
	\$		
	\$		
	\$		
	Ŧ		
When do you want to move?  Why do you want to move?			

#### **ADDITIONAL INFORMATION**

Word of Mouth A Drive-by Ag	ternet Resident of the Apartment Complex Jency (Name) her		
		Circle Ye	es or No
Do you understand that Havenwood Congregate Apartmer and you are willing to adhere to this policy which is an smoking in or around the complex <b>including inside t</b> outdoor areas?	Addendum to the Lease that there is no	Yes	No
Are you currently living in subsidized housing?		Yes	No
Are you a Military Veteran?		Yes	No
Are you a spouse of a Military Veteran?		Yes	No
Will this apartment be your only residence?		Yes	No
Do you expect a change in household size? If yes, when?	Explain:	Yes	No
Do you have a pet? <i>If yes, what kind?</i> This property allows pounds. A Pet Deposit is required.	a cat or a dog which weigh under 30	Yes	No
Do you or anyone in your household qualify for the USDA-F Answer "yes" if you are 62 or older or disabled 18 years or olde		Yes	No
Will a member of your household require a fully accessible shower?	handicapped apartment with a roll-in	Yes	No
Will <u>ALL</u> the household members be or have been full-time calendar year or upcoming year at an educational institution		Yes	No
Are there any foster children or foster adults who are part	of the household?	Yes	No
Has anyone in your household ever been evicted from any From where and when?	housing?	Yes	No
Is any household member currently an abuser of or addicted	d to alcohol or any illegal substance?	Yes	No
Has any member of your household ever been convicted of substance?	manufacturing or distributing a controlled	Yes	No
Has anyone in your household been charged or convicted or	f a crime? List offense and year:	Yes	No
Has anyone in your household been registered as a sex offer <i>If yes, where?</i>	ender program in any state?	Yes	No

**Havenwood Congregate Apartments** 240 Richmond Ave. • Batavia, NY 14020 PH 585-344-1260 • Fax: 585-344-1892 • TTY 1-800-662-1220

#### **Landlord Reference Release Form**

LANDLORD references must be provided to be considered for an application. **APPLICANT**: List name and address of your current landlord and PREVIOUS landlord. (DO NOT LIST RELATIVES)

Current Address of Applicant:			
Street			
Sueet			
City	State	Zip	
Current Landlord: (Do not list relatives)		·	Phone Numbers: (required)
Current Landioru: (Do not list relatives)			Phone Numbers: (required)
Landlord Name		_	
Street			
City	State	Zip	
	State	Ζίρ	
Previous Address: Required.			
Street			
City	State	Zip	
Length of Residency: from to		Monthly Rent Amou	unt: \$
Previous Landlord: Required. (Do not	list relatives	)	Phone Numbers: (required)
		<u>,                                      </u>	(,
Landlord Name		_	
Street			
City	State	Zip	
Consent: I/we consent to allow the management verifying my eligibility for housing. I hereby authorelease such information to them.			
Applicant Signature			Date
Co-Applicant Signature			Date

## **Havenwood Congregate Apartments**

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#### **Landlord Reference Release Form**

**CO-APPLICANT**: If the Co-Applicant has been residing at a different address than the applicant, Landlord references must be provided to be considered for an application.

List name and address of your current landlord and PREVIOUS landlord. (DO NOT LIST RELATIVES)

Current Address of Co-Applicant:			
Street			
Street			
City	State	Zip	
Current Landlord: (Do not list relatives)			Phone Numbers: (required)
Landlord Name			
Street			
Street			
City	State	Zip	
Previous Address: Required.			
Trevious Addressi Required			
Street			
City	State	Zip	
Langth of Davidonau from		Monthly Dont Amoun	+. <i>t</i> -
Length of Residency: from to		Monthly Rent Amoun	t: \$
		l	
Previous Landlord: Required. (Do	not list relati	ves)	Phone Numbers: (required)
Landlord Name			
Street			
Sueet			
City	State	Zip	
Consent: I/we consent to allow the manageme	nt to request a	nd obtain information t	from my landlords for the purpose of
verifying my eligibility for housing. I hereby aut			
release such information to them.			
Applicant Signature		0	ate
Applicant Signature		Do	<u> </u>
Co-Applicant Signature		<i>D</i>	Date

#### CERTIFICATION

I/We certify that all information in this application is true to the best of my/our knowledge and that I/we understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy.

I/We understand that we must pay a security deposit for this apartment (and pet deposit, if applicable) and sign a one year lease prior to occupancy.

I/We hereby give permission to management to review and evaluate my application, to verify my income with any employer and any other sources of information given for the purposes of proving eligibility for occupancy and certification of housing assistance. I/We hereby authorize the management to obtain information about me and my household members, including, but not limited to, this application, my credit, my tenant history, my credit history, any court records and/or my criminal record. I/We release all parties from all liability for any damage that may result from their furnishing information.

I/We understand that my occupancy is contingent on meeting management's resident selection criteria and government requirements. If accepted I/We certify that this apartment will be our sole residence.

Signature upon this application is not binding by either party to a rental agreement, nor does it guarantee an apartment.

All household members 18 year of age or older must sign.				
Applicant Signature	Date			
Co-Applicant Signature	Date			

Name, address and phone number of person assisting with this application:				
	Phone			
Signature of person assisting with application	Date			

Please complete the INFORMATION FOR GOVERNMENT MONITORING PURPOSES on the next page.

#### **INFORMATION FOR GOVERNMENT MONITORING PURPOSES:**

The following information is requested by the Federal Government in order to monitoring compliance with fair housing laws. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way.

	Applicant		Co-Applicant
Eth	<u>nicity</u> Hispanic or Latino Not Hispanic or Latino	<u> </u>	<u>nicity</u> Hispanic or Latino Not Hispanic or Latino
Rac	ce (Mark one or more) White Black or African American American Indian or Alaska Native Asian Native Hawaiian or Other Pacific Islander	Rac	<u>ce</u> (Mark one or more) White Black or African American American Indian or Alaska Native Asian Native Hawaiian or Other Pacific Islander
Gei	<u>nder</u> Male Female	Ger	nder Male Female
	I do not wish to furnish this information		I do not wish to furnish this information

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at <a href="http://www.ascr.usda.gov/complaint\_filing\_cust.html">http://www.ascr.usda.gov/complaint\_filing\_cust.html</a> and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

(1) mail: U.S. Department of Agriculture

Office of the Assistant Secretary for Civil Rights

1400 Independence Avenue, SW

Washington, D.C. 20250-9410;

(2) fax: (202) 690-7442;

or (3) email: program.intake@usda.gov.

USDA is an equal opportunity provider, employer, and lender.

#### **SENIOR CITIZEN LEASE TERMINATIONS**

#### **NYS Real Property Law 227-a:**

Tenants and their spouses who are sixty-two years or older, or who will attain such age during the term of their lease are entitled to terminate their lease if they relocate to an adult care facility, a residential health care facility, a less expensive subsidized low-income housing or other senior/disabled/handicap housing.

When such tenants give notice of their opportunity to move into one of the above facilities, the landlord must release the tenant from liability to pay rent for the balance of the lease and adjust any payments made in advance.

A senior person(s) who wishes to avail themselves of this option must do so by <u>written</u> notice to the landlord. The termination date must be effective no earlier than thirty days after the date on which the next rental payment (after the notice is delivered) is due. The notice is deemed delivered five days after mailing. The written notice must include documentation of admission or pending admission to one of the above mentioned facilities. For example, if a senior person notifies the landlord on April 5<sup>th</sup> of his or her intention to terminate the lease; the notice is deemed delivered on April 10<sup>th</sup>. Since the next rental payment (After April 10<sup>th</sup>) is due May 1<sup>st</sup>, the earliest lease termination date will be effective June 1<sup>st</sup>.

Anyone who interferes with the tenant's or his or her spouse's removal of personal effects, clothing, furniture or other personal property from the premises will be guilty of a misdemeanor.

As a courtesy to our residents, the management will extend the intent of the above referenced law to include people who are disabled and need to move to an adult care facility or nursing home.

#### **Havenwood Congregate Apartments**

240 Richmond Avenue Batavia, New York 14020

#### **Cherish Meier, Services Coordinator**

Phone: 585-344-1330

Hours: Monday 10:00AM – 4:00PM Tuesday 9:00AM – 5:00PM

Wednesday Varies

Thursday 9:00AM - 4:00PM Friday 9:00AM - 3:00PM

#### **An Overview of Congregate Housing**

Congregate Housing is defined as housing that will create an environment that will assist individuals who need/request services to maintain their independence longer by making available nutritious meals and other services that can enhance their independence. Congregate housing will also help people who need some services to extend an independent lifestyle.

#### **Selection and Priority Placement**

Residents selected for tenancy at Havenwood are given Priority Placement for an apartment based on need and willingness to receive and pay for basic service needs in a congregate setting in the areas of housekeeping; personal care; transportation; social and recreational activities; and hot, nutritious meals.

#### **Services Coordination in a Congregate Setting**

The Services Coordinator at Havenwood assists the resident and family members in obtaining the services that are needed to continue living as independently as possible. The Services Coordinator plans and implements activities on a regular basis, such as games, monthly birthday parties, musical entertainment, exercise and wellness programs.

#### **Rent and Services Fees**

The monthly rent for an apartment at Havenwood Congregate Apartments varies by the resident's personal income and medical expenses, as explained by Property Management staff. The Havenwood services fee is a monthly, flat rate fee that is paid whether or not a resident utilizes services/activities or is in occupancy in any given month.

The Congregate Services fee and Nutrition Site contributions are separate fees from the rent, due and payable monthly.

### Things you should know about Congregate Housing at Havenwood:

- An initial Comprehensive Assessment is conducted by the Services Coordinator and is periodically updated for the resident's benefit.
- Havenwood Congregate Apartments provides independent, private living apartments, including a full kitchen so Residents can continue to prepare meals and snacks in their apartment. Residents will also have a customized package of services and activities for maximum independence.
- Meals are offered in the Congregate Dining Room Monday through Friday as a Nutrition Site operated by the Genesee County Senior Nutrition Program.
- Some features at Havenwood include:

Social and Recreational Activities, Hair Salon, Library with large print books being supplied through the Sage Program at Richmond Memorial Library, Services Coordinator which assists you in obtaining/hiring the assistance you need to remain living an independent lifestyle.

It is not only the services outlined above that make Havenwood Congregate Housing appealing. While ensuring privacy and independence, Havenwood Congregate Apartments provides a source of companionship and group involvement. There is an increased sense of security knowing that assistance is available should you need it, however, we are **not** assisted living nor are we staffed 24 hours a day, 7 days a week.



240 Richmond Ave Batavia, NY 14020 585-344-1330 TDD 1-800-662-1220

# HAVENWOOD CONGREGATE APARTMENTS CONGREGATE SERVICES AGREEMENT

Congregate housing is intended to help people who need some regular and periodic services to enhance or extend an independent lifestyle. Congregate Housing is **not** assisted living. Havenwood Congregate Apartments has a Services Coordinator on site that is responsible for assisting Residents in obtaining supportive services including meals, housekeeping, personal care, transportation, and social/recreational programming to prevent premature or unnecessary placement outside the home.

Residents selected for tenancy at Havenwood are given priority for occupancy based on need and willingness to receive and pay for basic services under the Congregate Services Program.

Coordination and monitoring of a network of in-home services is available at a moderate monthly fee separate and apart from any rent described in the terms of the Lease Agreement. Services are arranged by the Congregate Services Coordinator and delivered by community service providers.

Service and Program Coordination Including Social and Recreational Programming	\$120.00/month – one person household \$150.00/month – two person household
Nutrition Site Lunch Plan suggested contribution	\$3.00/meal

#### Acknowledgement:

I understand the Congregate Services Program purposes and guidelines and understand that priority selection for an apartment at Havenwood is based upon my need for services and my agreement to pay the Congregate Services Fee.

I understand that it is my responsibility to pay the individual(s) providing personal care, housekeeping, transportation, laundry service and any other service I choose that is provided to me at Havenwood.

I understand the Havenwood Services Coordinator will assist me in securing these services. I understand the Havenwood Services Coordinator will conduct initial and periodic assessments to help determine my services needs and develop my Individual Tenant Services Plan.

Signature, Applicant	Date	Signature, Co-Applicant	Date